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U.S. BANKRUPTCY COURT
NORTHERN DIST. OF CA.
OAKLAND, CA.

1 Razi A. Shah, CSBN: 181968
2 Attorney at Law
2140 - Shattuck Avenue, Suite 411
3 Berkeley, California 94704
Telephone: 510-486-1190
Facsimile: 510-486-1339

4 Attorney for the Debtor and debtor in possession John Le Tung aka John Tung Le
5
6

7 UNITED STATES BANKRUPTCY COURT
8 EASTERN DISTRICT OF CALIFORNIA
9 OAKLAND, DIVISION

10 In Re:

CASE NUMBER: 07- 40169

11 SAIGON PLAZA ASSOCIATION, LLC
a, California Limited Liability Company
12 Debtor,

Chapter 11

13 OPPOSITION TO DEBTOR'S FIRST
14 AMENDED DISCLOSURE STATEMENT
FOR SECOND AMENDED PLAN OF
REORGANIZATION and REQUEST FOR
INVESTIGATION OF THE CASE

15 Date: March 16, 2009
16 Time: 02.00 pm
17 Court: Hon. Leslie Tchaikovsky
Courtroom 201
1300 - Clay Street, Oakland, CA

18 TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE, AND THE OFFICE OF THE
19 U.S. TRUSTEE. The above referenced debtor, debtor in possession, and Operating Manager of SAIGON
20 PLAZA ASSOCIATION, LLC, John Le Tung aka John Tung Le, objects to the above referenced disclosure
21 statement, and requests for immediate inquiry in the case, by the court for the following reasons:
22

23 I.
VALUE OF THE SO CALLED SINGLE ASSETS

24 1. The so called "single asset", the real property located at 380-388 Twelfth Street Oakland California,
in "as is condition" is worth more than \$5,000,000.00 (Five Million Dollars).
25
26 2. The estimated value is based on the facts and as per attached *Exhibits A, B and C*:
27 a. In as condition, the property can be redesigned in any form by anyone, and can be developed
as a masterpiece structure, in China Town Oakland. Because there are no empty lots and
28 buildings that can be redesigned so quick, so economically, for any form of development.

1 b. This is a historic structure, as per *Exhibit C*. Property sits with in the bounds of the old
2 historic *Oakland China Town of 1800*, between *8th Street and 12th Street*. The basic hard work,
3 as it relates to the development, dealing with the issues of planning and design has been
4 passed through the *City Government, and Historic Society as per attached Exhibits*.

5 c. The debtor John Le Tung, has been in contact with *Saigon National Bank*, which is interested
6 to open a branch or even their headquarter, at this location, depending on their feasibility
7 study. However, because of pending litigation Bank is very reluctant to jump in so fast. The
8 Bank interest in the location, however, signifies the fact that the so called single asset can be
9 redesigned by any *commercial entity like Bank*, which has long term economic interest in the
10 Oakland China Town.

11 d. Structure can also qualify for *EB-5, Investor Visa*. That means, if a foreigner, invests into this
12 project, which result in the creation of *10 U.S. jobs*, the investor and his family members can
13 get *Legal Permanent Residency (Green Card) in the United States*. This is a very big incentive
14 for a Chinese or Asian investor to come to the United States and conduct their business in
15 Oakland China Town. It provides an environment to any Asian investor, as if the investor
16 never left his home. The economic and social environment of any China Town is not effected
17 in the same manner, as the present economic crises have effected, outside the China Towns.

18 II.
19 THEN WHY THERE ARE NO TAKERS?

20 3. Because the so called “*Single Asset*” has never been put on the market for sale. We are now two
21 years in the Bankruptcy Court and no one listed the property with any real estate broker. Even the
22 next door neighbor to the structure, do not know what is going on. If an order was need by the
23 court, to put the asset on the market, then why no one has ever approached this court for such an
24 order?

25 4. As per attached Exhibits, in the present economic market, *Asian Investors* are looking for such
26 unique assets. This asset is located with in “*Historic China Town*”, as it is a historic structure as
27 per Exhibit C. Why the subject assets has not been listed with an any real estate broker, and only
28 plans we have are by the so called local investors and the CMR, the hard money lender? Who are
 these local investors and what is their relationship with CMR?

III. **WHY OBJECTION AND WHY REQUEST FOR INVESTIGATION?**

5. The caption of the pleadings says "DEBTOR'S FIRST AMENDED DISCLOSURE STATEMENT FOR SECOND AMENDED PLAN OF REORGANIZATION". What happened to the "FIRST PLAN OF REORGANIZATION"?
6. As it appears the first plan was a joint venture, between the so called local investors and the *California Mortgage Realty (CMR), the hard money lender*. However somehow things did not work out between these two partners, and now they are approaching this court with what their new sinister scheme, to grab the assets of these Vietnamese families.
7. Why we are getting these plan by the CMR only? In spite of the value of the asset why these Vietnamese families are victimized? These are very serious questions and the debtors request the court for investigation. The most important question is how these Vietnamese families have come under the grip of these hard money lenders?
8. Debtors family members and friends have retained the services of *Jonathan S. Kitchen, Esquire of Law Office of Cox castle & Nicholson*, for advisory opinion and not as attorney of record for any debtor, in this case. Debtors in this case will meet with Mr. Kitchen, sometimes before the March 16, 2009, hearing, and will address the court as to their further objections to the plan.

Respectfully Submitted,

Date: 3-11-00

Razi A. Shah
Attorney for the debtor and debtor in possession
John Le Tung aka John Tung Le

Date: 3-11-2009

~~John Le Tung aka John Tung Le
Debtor and debtor in possession~~



COMPANIES
PROPERTY

FINANCIAL TIMES

Chinese property investors seek California dream on the cheap

By Geoff Dyer in Beijing

Published: December 6 2008 02:00 | Last updated: December 6 2008 02:00

Chinese bargain hunters are preparing to descend on the US cities such as Los Angeles and San Francisco where beleaguered homeowners have suffered some of the steepest price falls in the country.

SouFun - the biggest real estate website in China - is organising a trip for potential investors next month to look at properties in California and possibly Nevada, also one of the states hardest hit in the housing slump.

Liu Jian, the company's chief operating officer, said about 300 people had expressed interest in the trip in the three days since it was first advertised, although the company would only take a small group of people on the first visit.

"There are a number of places in the US where property prices have fallen by a large amount," he said. "Given the problems in the Chinese market now, many people have been asking us about taking a look at overseas markets, especially the US."

Mr Liu said that the trip would focus on California - particularly San Francisco and Los Angeles, whose big Chinese populations would make potential investors more comfortable - but might also include Nevada.

Restrictions on taking money out of China would be an obstacle, he added, but some potential investors had an overseas connection such as a foreign passport that would make it easier.

Property professionals say there is considerable interest in investing abroad among wealthy Chinese, who often hold a high proportion of assets in property.

"The US market absolutely terrifies me," said one Shanghai-based real estate executive. "However, there are plenty of people here who think this a great time for bottom-fishing."

There is plenty of opposition in China to SouFun's plan, which has attracted heavy publicity.

"Unless these people need a house in the US to live in, this is senseless," said Yi Xianrong, a real estate expert at the Chinese Academy of Social Sciences. "A few years ago, there was a lot of talk about investing in German real estate but most of the people who did so lost a lot of money."

SouFun provides information on property markets in more than 100 cities and has more than 40m registered users. The company was acquired by Australia's Telstra two years ago.

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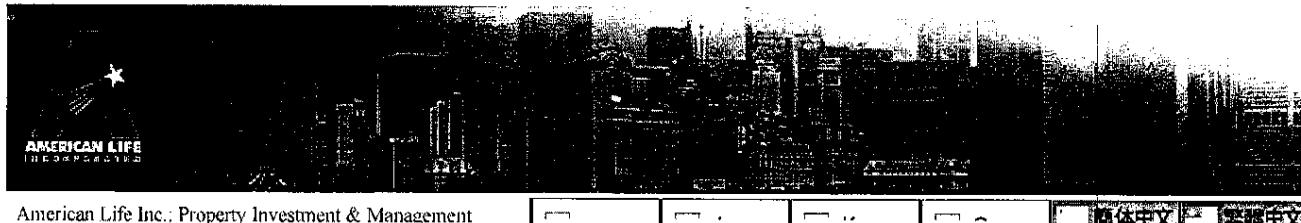
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The EB-5 Visa provides the most direct path to a Green Card, based on an investment in a US business. The EB-5 visa does not require the applicant to manage the day-to-day affairs of a business. One may invest in an existing business, or a new business. More than one person may invest in the same business. The EB-5 investor may be a minority owner of the business.

For a single investment, Green Cards are granted to the investor's immediate family, which includes a spouse and all children under 21 years old.

The US requires an investment of \$1,000,000 in a trade or business, and the creation of jobs for ten additional employees. The program reduces the investment to \$500,000 in certain targeted unemployment areas.

Any trade or business that employs at least 10 people, per investor, qualifies for this program. One may start a business, buy a business, or invest in an existing commercial concern. Although immigrant investors may play a role in management, the regulations deem limited partners or members of the board of directors as active participants in management. As long as the business employs at least 10 people per investor it may accept any number who make the required investment.

Funds may come from any legal foreign or US source, including gifts and divorce settlements. Borrowed investment funds qualify as long as those funds are not secured by the assets of the target investment.

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American Life Inc.
3223 3rd Avenue South, Suite 200
Seattle, WA 98134
Phone: 206-381-1690
Fax: 206-381-3927
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About Us

A Message from the CEO

Welcome to Saigon National Bank's web site for internet banking, online services and general information about our bank and other services. We are located at the center of "Little Saigon" in Westminster, California. Our goal is to participate in the vibrant economy of the "Little Saigon" area. We welcome the opportunity to participate. As a local bank our customers have come to know and trust our staff at the bank. We demonstrate our trust everyday with each customer meeting.

This web site allows you to conduct your banking business with us just as if you were in the bank but within the comfort of your home or office. The security protocols we have established have been designed to safeguard your information and be customer friendly.

We believe in the personal touch to service. Use our internet banking to complement your financial requirements but keep in mind we welcome your call or visit to the bank.

Sincerely,

John J. Kennedy
President and CEO

15606 Brookhurst Street | Westminster, CA 92683

phone. (714)

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About Us

History

Saigon National Bank is a locally owned community bank devoted to serving the financial needs of the Vietnamese business community in Southern California. Our shareholders, directors and bilingual staff are all local people who know the community and the culture.

Mission & Vision Statement

Our mission is to facilitate and enhance the economic activity of the communities in which we operate and serve. We accomplish our mission by advising our customers on which bank products and services fit their financial requirements.

Loan decisions are made locally by experienced commercial bankers who have extensive lending experience in all areas of credit including working capital loans, asset based loans, letters of credit, leasing, business expansion and commercial real estate.

Our bank charter allows us to focus on the local business community. We are a direct lending bank without a branch network.

We also offer certificates of deposits with a wide range of terms, amounts and interest rates to match the flexibility requirements of our depositors.

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Chairman of the Board

Loc P. Huynh
Dat Phan
Vice Chairmen of the Board

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Andrew Chien, Ph.D.	Thanh Phung, M.D.
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John J. Kennedy	Kim Tran
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Executive Officers

John J. Kennedy, President & CEO
Mike Miller, EVP & CCO



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Oakland Chinatown History

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CHINATOWN OVERVIEW

Brief History of Oakland, California's Chinatown

Chinese came to Oakland in significant numbers in the 1850s, after gold was discovered near Sacramento in 1848. They were primarily from southeastern China near Hong Kong. Chinese started congregating in San Francisco and Oakland after being driven from the gold fields by bigotry and violence.

The first Chinese settlements in Oakland were at First and Castro Streets, Telegraph Avenue between 16th and 17th Streets, and San Pablo Avenue between 19th and 20th Streets. These settlements were frequently under siege. One burned down mysteriously. City leaders forced two other Chinese settlements to relocate. By the 1870s, Chinese began setting down roots at 8th and Webster Streets, the epicenter of today's Chinatown.

More Chinese settled in San Francisco, but Oakland became a viable alternative because of jobs, fertile land, good climate, and easy proximity to San Francisco. Chinese Oaklanders of this era mostly took low-paying jobs. They built Temescal Dam and Lake Chabot Dam. They worked in canneries, cotton mills, and explosives factories. They were cooks, gardeners, houseboys, and laundrymen. They made cigars, helped develop the shrimp and fisheries industries, and labored in the city's thriving railroad building industry. They grew vegetables and fruits, introducing farming innovations and experimenting with new crops like asparagus. Traveling throughout the East Bay region, Chinese peddled fresh fruits and vegetables from baskets hung from a long pole and later in trucks.

Oakland Chinese often faced hostility. Local politicians passed anti-Chinese legislation of one sort or another. Virulent anti-Chinese sentiments broke out throughout California, including Oakland, in the early 1870s, as the general economy soured. The California-grown anti-Chinese movement moved to Washington, D.C., where Congress passed the Chinese Exclusion Act in 1882, barring Chinese laborers. The Chinese population in Oakland and elsewhere dropped sharply, but the 8th and Webster Chinatown survived.

The 1906 San Francisco earthquake and fire provided an unexpected boost to Oakland's Chinatown. Thousands of San Francisco Chinese who fled to Oakland chose to stay in Oakland. Some white Oaklanders, however, pressured the city to restrict the growing Chinese population to the 8th and Webster neighborhood. Chinatown grew nonetheless, from the waterfront up to 10th Street along the Webster corridor.

Even as Chinatown grew, it became more isolated. But the Chinese developed a complex society. They organized men and women's sports teams. The Wa Sung Service Club began as a baseball team in the 1920s. Chinese organizations emerged and evolved – family and district associations, business associations, tongs, and civil-rights groups. Some tongs engaged in criminal activities like the Chinese lottery. Patriotic organizations had strong ties to Chinatown. One was the Kuomintang, the political movement founded by Sun Yat-Sen, leader of the Chinese Republic. Another was the Chinese American Citizens Alliance (CACA), which fought for the civil rights and assimilation of Chinese Americans. The Oakland lodge at 8th and Harrison Streets was the third CACA branch formed.

Oakland Chinese remained largely segregated in the first half of the 20th century. But as family life gradually developed in Chinatown, a process of Americanization began, and Lincoln Elementary School was a principal vehicle of acculturation. Chinatown children also went to Chinese schools. By the early 1930s, there were as many as a dozen such schools in Chinatown. In 1953, the Oakland Chinese Community Center with a Chinese school opened at 9th and Harrison Streets to great fanfare. Protestant Christian churches have been influential in Chinatown. Chinese Presbyterian, Methodist, Episcopal and Baptist churches continue to have followings in Chinatown today.

A second cataclysmic event -- World War II -- accounted for Chinatown's greater integration in Oakland and the creation of a new Chinese American middle class. Congress repealed the Chinese Exclusion Act in 1943, reflecting China's status as a U.S. ally in World War II. Shipyards hummed in Oakland, employing many people, including Chinese. Chinatown businesses benefited. The Oakland Chinese population grew 37.5 percent to 5,500 in the 1940s. Some Oakland Chinese fought in the war,

while others raised funds to help China battle the invading Japanese. This duality has been a continuing undercurrent for older generations of Chinese Americans.

For the smaller number of Japanese Americans around Chinatown, however, World War II wasn't a good time. They were shipped off to internment camps in remote areas of the west. The Japanese presence in Oakland has never been quite the same. Filipinos also found work in Chinatown in the 1930s and 1940s.

In the post-war years, the younger generation Chinese Americans began getting work and buying homes in other parts of Oakland that once forbade Asians. Ironically, the World War II prosperity was short-lived for Chinatown. With the shipyards shut down and its younger generation moving out, Chinatown suffered. Major public projects -- the Nimitz Freeway, the Bay Area Rapid Transit District, Laney College, and the Oakland Museum -- gobbled up Chinatown housing. The insulated vibrancy of Chinatown, evident in the decades before and during the war, became muted in the 1950s.

Chinatown's dormant state lasted well into the 1960s, until Congress liberalized laws allowing more immigration from Asia (and Latin America). Oakland Chinatown experienced a renaissance, beginning in the 1970s. The renaissance was accelerated when the end of the Vietnam War brought over thousands of refugees from Southeast Asia, some of them ethnic Chinese.

Oakland's Chinatown showed new life. Shuttered storefronts became restaurants and shops. Gasoline stations transformed into multi-use buildings. Property values soared. More banks opened Chinatown branches. Redevelopment, a dream of Chinatown leaders since the somnambulant 1950s, resulted in the multi-purpose Pacific Renaissance Plaza on 9th Street, Franklin and Webster Streets. This project attracted Hong Kong money, as have other smaller developments.

This growth brought greater ethnic diversity to Chinatown and a continuing cycle of immigration adaptation issues. The Chinese were the first Asian presence in Oakland, followed by Japanese, Filipinos and Koreans. After 1965, the community exploded with immigrants and refugees from all over Asia. Traditional Chinatown's resurgence and the creation of a new Asian district east of Lake Merritt are attributable in part to a Southeast Asian influx.

Perhaps Chinatown is now a misnomer because the traditional Asian district at 8th and Webster, while still very Chinese, is much more than that today. The ebb and flow of the Asian communities in Oakland have been and will continue to be influenced by immigration policies and geopolitical and globalization trends. With multiple generations of Chinese, and other Asians living all over the city and a population of at least 60,000, the Chinese American and Asian American presence in Oakland is now deeply rooted.

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Historical Resource Evaluation

**Proposed Renovation and Addition to the
Marks Building at 380-188 12th Street
Oakland, California**

History and Significance of the Property

The single story commercial building located at 380-388 12th Street was constructed in 1912 by Martin E. Marks, owner of the adjacent Hotel St. Mark which was built 5 years earlier. This tall one-story structure replaced two wood frame structures which occupied the same 50-foot wide lot. The previous structure adjacent to the hotel had been a slightly taller two story building, according to the Sanborn Maps of 1889 (corrected to 1901) and photographic records. The original plans of the Marks building were not on file with the City of Oakland, and the architect or designer is unknown.

No original or early photographs of the Marks building have been discovered, however the building's ground floor storefront has clearly been altered and there is little evidence of its original appearance, other than its presumed original division into three storefronts of roughly equal width as shown on the Sanborn Map, circa 1935. As an altered, small, mid-block structure with an Oakland Cultural Heritage Survey (OCHS) rating of "Cb-1+", the building's principle significance is as a contributor to the Downtown Oakland Historic District, which is listed on the National Register of Historic Places and is an Area of Primary Importance (API) identified in the Preservation Element of the Oakland General Plan. The building now stands as the easternmost structure on 12th Street in both the API and the National Register district, since the neighboring structure at 368-72 12th Street was demolished in the early 1990s and replaced with the two-story stucco structure which now occupies that adjacent site.

As documented in the Oakland Cultural Heritage Survey form and the National Register registration form for the Downtown Oakland Historic District, the district is characterized by a general pattern of skyscrapers spaced among lower buildings which create a distinctive skyline. The tall buildings, generally office buildings, occur at intervals of one or two per block, surrounded by low to medium-rise small office and specialty retail buildings which mark a transition to surrounding uses and building types. The district's contributing buildings generally share the following characteristics:

- Structures are built with no front and side setbacks.
- Most structures are three stories in height or over.
- Only a few structures exceed 15 stories in height.
- Half of the tall buildings are designed as free-standing towers, fully finished and ornamented on all sides.
- The majority of buildings date from 1901 to 1929.
- Buildings share a general unity of design achieved by the use of brick and masonry surfaces.

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two-or three part vertical composition, neoclassical ornament, projecting terra cotta or metal cornices, the use of terra cotta cladding or ornamentation and Chicago style window treatment.

The Downtown District encompasses 56 buildings, 43 of which contribute to its significance. The Marks building is one of only five single-story buildings in the district. Of these five, only two others are contributing structures, the Central Building and Loan Association at 363-69 13th Street and the Weiner building at 405-07 15th Street. Therefore the building is somewhat atypical of contributing structures with respect to height; however, it does share most of the other characteristics of the contributing low-rise commercial buildings found in the district which are enumerated above.

Character Defining Elements

The description of the Marks building found in the National Register form identifies its important character defining elements as follows:

380-88 12th Street is a one-story brick Beaux Arts derivative store building. The enframed window-wall facade has three storefront bays (extensively remodeled), with an elaborate stepped and crenellated brick parapet, the central section of which is embellished with a gray cast plaster shield and garland. Smaller plaster garlands decorate the faces of the end piers. A metal cornice with console brackets above a patterned red and beige pressed brick facade extends across the top of the storefronts.

The character defining elements are clearly limited to the unaltered portion of the facade above the storefront framing. Even the piers which bracket the storefront have been altered with the application of a cut stone veneer which projects beyond the face of the brick veneer above it.

The building is an unreinforced masonry structure and as such is subject to the City's URM Ordinance (No. 11613 C.M.S.). The exposed unreinforced brick bearing wall along the side property line was originally concealed by the adjacent structure but is now exposed to view as the replacement structure is set back several feet from the common side property line. Although this wall is part of the original historic building fabric, it is not a character defining element as it was not originally intended to be visible.

Proposed Alterations

The proposed project consists of the following alterations and additions to the existing structure:

1. Maintenance and cleaning of the facade including all elements above the line of the storefront framing and repainting of previously painted cornice and entablature elements.

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2. Reinforcement of the existing parapet with the use of shotcrete applied to the back side. Existing openings in the parapet "balustrade" will be maintained.
3. Exterior facing of the supporting beam below the level of the existing brickwork with painted wood molding and a dentil course, and facing of the piers bracketing the storefront with fluted, painted wood pilasters.
4. Insertion of a new storefront with three equal bays and recessed entries into the existing opening, including transparent transom and storefront glazing framed in wood and storefront bulkheads faced with ceramic tile.
5. Retention and bracing of the existing brick bearing wall and other seismic upgrading as required.
6. Demolition of approximately 750 square feet of ground floor space (which appears to be a later building addition) at the rear of the existing building to provide required yard area for the proposed residential units.
7. The addition of four residential units on two additional floors, setback from the street approximately 7 and 20 feet, respectively, from the property line at the street.

Discussion and Evaluation

Historic Preservation Element

The Historic Preservation Element of the Oakland General Plan includes policies which would apply to the proposed project. The most relevant are Policies 3.1 and 3.5 which govern discretionary permit approvals as required in the case of the proposed project. In accordance with these policies, the City must make one of three findings, two of which may be appropriate in this case:

1. The design matches or is compatible with, but not necessarily identical to, the property's existing or historical design, or
2. The proposed design comprehensively modifies and is at least equal in quality to the existing design and is compatible with the character of the neighborhood.

The first finding could be made with regard to the storefront renovation. The existing historic, character defining elements of the facade will be maintained and the design of the new storefront, though not identical to the property's historical design is certainly compatible with it.

The second finding may be more relevant to the upper floor addition, which could be characterized as a comprehensive modification which is compatible with the existing design and the character of the neighborhood and district in which it is located. The addition will bring the structure to a height of three stories in a National Register district where most contributing structures are three stories in height or over.

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Secretary of Interior's Standards and Guidelines

In general, the California Environmental Quality Act (CEQA) provides that a project that follows the Secretary of Interior's Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings shall be considered as mitigated to a level of less than a significant impact on the historical resource (CEQA Guidelines Part 15064.5). The proposed project is consistent with the definition of "rehabilitation" provided in the Standards, as "the process of returning a property to a state of utility, through repair or alteration, which makes possible an efficient contemporary use while preserving those portions and features of the property which are significant to its historic, architectural, and cultural values."

The unreinforced masonry building, which is currently uninhabitable, will be returned to a contemporary commercial and residential use. Both the proposed renovation of the existing storefront and the addition have been designed to follow the Secretary of Interior's Rehabilitation Standards and Guidelines as described below. Therefore, under Section 21084.1 of CEQA there would be no substantial adverse change in the significance of the historic resource (i.e. the significance of either the Marks building itself or that of the National Register District).

All of the historic features and character defining elements documented in the Oakland Cultural Heritage Survey form and the district registration form will be maintained and treated in compliance with Standards 2 - 7. (See attached for complete list of 10 Standards.) The existing ground floor of the building which is now uninhabitable will be returned to its historic commercial use and the new residential use of the addition will not require changes to the defining characteristics of the building or its environment, consistent with Standard 1.

Standards 9 and 10 are most applicable in the case of an addition to an historic structure. The residential addition is consistent with Standards 9 and 10 in the following ways:

- no historic materials will be destroyed,
- the new work will be differentiated from the old,
- the new work will be compatible with the massing, size, scale and architectural features of the historic property and its environment and the district as a whole, and
- the new addition, if removed in the future, would not impair the essential form and integrity of the historic property and its environment.

Standard 8, which pertains to archeological resources is not applicable to this project.

Effects of the Residential Addition on the Historic Building and District

The most dramatic change in the building with a potential to impact the historic character of the building and the district is clearly the residential rooftop addition. In addition to the Secretary's Standards discussed above, a number of the Secretary's Guidelines for Rehabilitating Historic Buildings address the issue of new additions to historic buildings. The guidelines that are most

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relevant to this project make the following recommendations:

- Designing additional stories, when required for the new use, that are setback from the wall plane and are as inconspicuous as possible when viewed from the street.
- Designing new additions in a manner that makes clear what is historic and what is new.
- Considering the attached exterior addition both in terms of the new use and the appearance of other buildings in the historic district or neighborhood.

The first recommendation has been successfully implemented by the use of graduated setbacks from the street wall plane of the existing building for the two upper floors. This change was implemented upon a review of an initial design of the project which showed only a minimal, uniform street facade setback for both additional floors. (See letter of November 19, 1999 from Nancy Stoltz to John Britton.) As indicated in the proposed building cross-section, the new second floor level is set well below the top of the existing parapet and nearly 7 feet back from the street facade, which will make it quite inconspicuous when viewed from 12th Street, particularly given the height of the existing brick parapet. The proposed third floor has been set back nearly twenty feet from the street to minimize its appearance when viewed from the street.

Neither of the residential floors would be readily apparent from the vantage point of the sidewalk in front of the property, but would become visible from across the street and from vantage points to the southeast, as the neighboring two-story building is approximately the same height as the existing Marks building and there is a vehicular driveway adjacent to it which provides a view corridor over the top of that building. The rear portion of the rooftop addition would also be visible when viewed from the vicinity of 13th and Webster Street as there is currently a surface parking lot at that corner of this same block. If that property were developed in the future, the rooftop addition may no longer be visible from that intersection. Though visible from nearby vantage points, the addition would not be conspicuous as its height would recede visually due to the setbacks of the upper floors.

The new addition is clearly designed in a manner that makes clear what is historic and what is new. In addition to the separation in wall planes between existing and new construction, the new construction will be finished in cement plaster, a different but compatible material to the brick of the historic facade. The existing exposed brick load bearing wall will be strengthened and retained, with a new plaster wall for the residential addition set above and behind it.

The design of the addition is simple in its detailing but references design motifs of the original, reflecting the proportions of the imposing solid brick parapet in its detailing and massing. The design of the second floor facade is kept purposefully simple, due to its proximity and function as a back-drop for this elaborate parapet. A pair of pilasters and a simple horizontal parapet cap provide visual interest. The door and window openings are grouped uniformly between the pilasters, but they will be largely screened from view by the existing historic parapet. The third floor facade, which is further removed from the historic facade, has a central projecting bay set well behind the solid panel of the existing brick parapet wall and terminates in a simple, corbelled

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cornice at the top of its parapet.

The issue of how this proposed project would relate to other buildings in the historic district has been referenced in part above. Even with the additional two floors, the building would be only three stories in height, which is at the low end of the range for the majority of contributing buildings in the district, and therefore compatible in height and scale. Because the proposed residential floors have been kept to minimal heights and setback from the street as described above, the project should not have an adverse visual impact on the district as a whole.

As to its relationship to the adjacent St. Mark Apartments (formerly the Hotel St. Mark), the proposed rooftop addition will clearly impact the light and air of the adjacent windows at the common side property line. The previous building which occupied the site of the Marks building for several years after the adjacent Hotel St. Mark was built was two full stories in height. It was somewhat taller than the existing historic building but was clearly not incompatible with its neighbor, nor would this project be from the standpoint of its visual impact on the district.

The issue of the window blockage appears to be a legal one rather than a cultural resources issue. The side elevation of the hotel building is unornamented, except for the elaborate cornice and the pilasters which wrap around the street corner of the eighth story to form a giant order entablature. These would not be affected physically or visually by the proposed addition to the Marks building. However, if a setback from the side property line should be proposed to provide light and air to the neighboring windows, the design of the project should be reevaluated as this would very likely affect the massing of the addition and design of the facade of the additional floors when viewed from the street.

Conclusions and Recommendations

The project as proposed will be in substantial compliance with the Secretary's Standards and Guidelines and consequently would not cause a substantial adverse change in the significance of either the historic resource itself, the former Marks building located at 380-388 12th Street, or the Downtown Oakland Historic District which is listed on the National Register of Historic Places.

However, to ensure that the Secretary of Interior's Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings are followed in the renovation of the historic facade, it is recommended that standard conditions stipulating such compliance be part of any project approvals. Of particular concern are the use of appropriate cleaning methods for historic materials, appropriate paint removal (where necessary), avoidance of inappropriate paints or sealers on historic masonry surfaces, and appropriate care in repairing or replacing deteriorated elements should they be encountered during the renovation and construction process.

PROOF OF SERVICE

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
OAKLAND, CALIFORNIA**

*Case No: 07-40169
In Re Saigon Plaza Association, LLC
Debtor,*

I am a citizen of the United States and a resident of the County of Alameda. I am over the age of 18 years and not a party to the within above-entitled action; my business address is 2140 - Shattuck Avenue, Suite 411, Berkeley, California 94704.

On March 11, 2009, I served the following:

**"Opposition To Debtor's First Amended Disclosure Statement
For Second Amended Plan of Reorganization and Request for
Investigation of the Case". "**

on the persons listed on the service list by placing a true copy thereof in a sealed envelope, postage fully prepaid, and served same as follows:

XX BY MAIL: By placing an original or true copy thereof to be placed in sealed envelopes, first class mail with postage fully prepaid for deposit with the U.S. Postal Service, addressed as indicated below, and at my place of business, placed for collection, processing, and mailing on that date following ordinary business practices. I am readily familiar with the business practice at the Law Offices of Razi A. Shah for collection and processing of correspondence for mailing with the U.S. Postal Service. Pursuant to such practice, correspondence so collected and processed is deposited with the U.S. Postal Service that same day in the ordinary course of business.

I declare under penalty of perjury that the foregoing is true and correct and that this document is executed on March 11, 2009, Berkeley, California.

Razi A. Shah

SERVICE LIST

U.S. Department of Justice
U.S. Trustee, Region 17, Oakland Office
1301 - Clay Street, Suite 690 - N
Oakland, California 94612

Marc Alan Fong, Esquire
Richard Fong, Esquire
Fong & Fong
1141 - Harbor Bay parkway, Suite 206
Alameda, California 94502 - 2218

Jonathan S. Kitchen, Esquire
Cox Castle & Nicholson
555 - California Street, 10th Floor
San Francisco, California 94104-1531

Darya S. Druch, Esq.,
Attorney at Law
1 - Kaiser Plaza, Suite 480
Oakland, California 94612

Steven B. Sacks, Esquire
Sheppard, Mullin, Richter & Hampton LLC
Four Embarcadero Center, 17th Floor
San Francisco, California 94111

1 Douglas A. Plazak, Esquire
2 Reid & Hellyer
3 3880 - Lemon Street, Fifth Floor
P.O.BOX, 1300
Riverside, California 92502 -1300

David G. Bicknell, Esq.,
Bicknell Law Offices
2542- South Bascom Avenue
Campbell, California 95008

4 Jeffrey D. Trowbridge, Esquire
5 Attorney at Law
6 180 - Grand Avenue, Suite 1550
Oakland, California 94612

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